

## Your assets. Your advantage.

Multi-asset Structured Finance  
designed around your business.

Structured Finance is a powerful way to unlock working capital using multiple assets at once.

From receivables to machinery, property and more.

Whether you're planning a restructure, management buyout, or ambitious growth, we design a bespoke facility to help you move forward with confidence.

At Ultimate Finance, our dedicated deal team will guide you from day one, structuring a facility that fits your business, not the other way around.

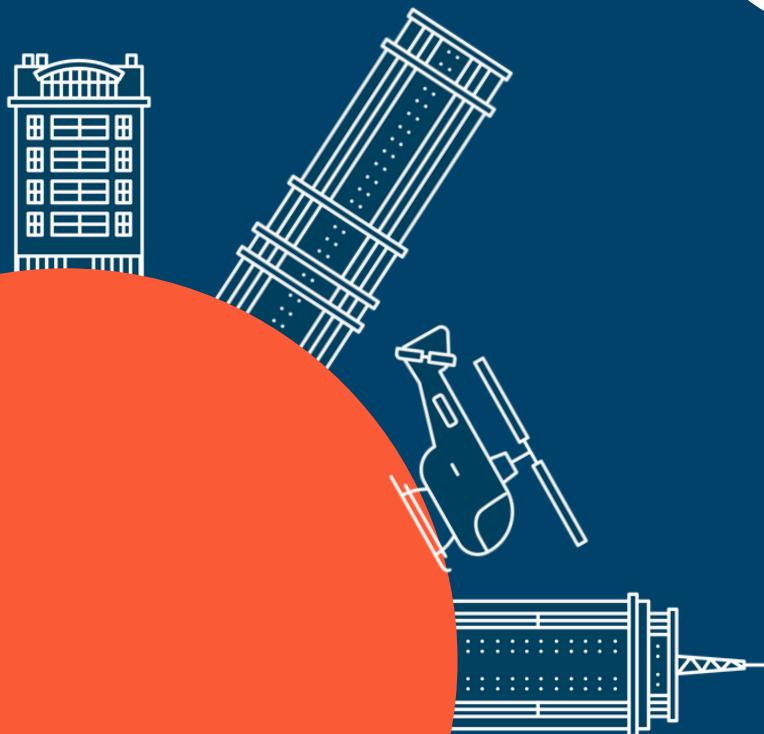
You'll get fast decisions, clear answers, and a single point of contact throughout.

## Why choose Structured Finance from Ultimate Finance?

- Facilities up to £10m
- Multi-asset lending (receivables, property, plant/machinery, cashflow loans)
- Suitable for MBOs, restructures, shareholder exits and more
- Dedicated Relationship Manager for end-to-end support
- Fast decisions with early-stage credit input
- Flexible structuring and no asset line restrictions
- Financial covenants will apply such as debt service coverage

When it comes to complexity, we make it simple.

**Ultimate Finance. Keeping business moving.**



## Big ambition. Built-in support.

**Bespoke funding backed by experience,  
flexibility and a team that works with you.**

**Excellent** ★★★★★

**Rated Excellent on Trustpilot by real  
businesses like yours.**

### WHO'S IT FOR?

UK-registered or domiciled businesses, limited or non-limited company. Businesses looking for larger facilities and tailored funding - particularly for significant events and transactions like MBOs, turnarounds, and strategic growth.

### HOW MUCH CAN I BORROW?

Up to £10m depending on asset mix and business needs. There's no restriction on any single product concentration within the overall funding limits. Minimum facility is £500k.

### WHAT ASSETS CAN I USE?

Receivables, plant and machinery, property, and unsecured cashflow loans (up to £500k).

### HOW LONG DOES IT TAKE?

We'll aim to get a decision in principle within 48 hours. Once this has been agreed we will work with you to provide all the necessary documentation to support the funding requirement which may include legal and property valuations. We work with you for seamless onboarding with expert support throughout the process.

### HOW DOES IT WORK?

Our deal team works with you to structure the facility, combining eligible assets into one solution. Once live, your dedicated Relationship Manager will stay by your side to manage your facility.

### DO I NEED TO APPLY FOR EVERYTHING AT ONCE?

No. Structured Finance is flexible. We'll tailor the solution to your goals - whether that's one asset line or a multi-asset facility.

### WHAT SECURITY IS NEEDED?

Each product requires a level of security based on the assets and funding amounts and this will be discussed with you during the initial funding meeting.

**Ready to unlock the full potential of your business?** Let's talk.  
Visit [ultimatefinance.co.uk/funding-solutions/structured-finance](https://ultimatefinance.co.uk/funding-solutions/structured-finance) or speak to the team on **0800 121 7757**.

## Ultimate Finance. Keeping business moving.

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